



If you have included a bequest to Clearwater Jazz Holiday as part of your estate plan we would like to recognize you as part of our Second Line Legacy Society. Your support is meaningful and will help sustain and grow the timeless tradition of Clearwater's longstanding, signature music festival, and culturally enrich the lives of thousands at the annual celebration and with year-round education and outreach initiatives.

Declaration of Intent

I/we have included Clearwater Jazz Holiday Foundation in our estate plan. The following is a description of the type of bequest, life insurance and/or other beneficiary designation along with the approximate amount/value*:

This form does not legally obligate you to a Second Line Legacy Society commitment. It simply notifies Clearwater Jazz Holiday Foundation of your NONBINDING intent to make a gift as part of your planned giving.

Please let us know how your name(s) should appear when members of the Second Line Legacy Society are recognized:

- I/we wish to remain anonymous
- I/we am interested in making a present or future gift specifically to the Clearwater Jazz Holiday Endowment or learning more about the CJH Endowment. Please contact me to discuss this opportunity.

Contact Information:

Full Name(s): _____ Home address: _____

Phone(s): _____ Email: _____

Signature: _____ Date: _____

Please return this form to Clearwater Jazz Holiday Foundation, 600 Cleveland Street, Suite 100, Clearwater FL, 33755 or email to deb@clearwaterjazz.com. If you have questions, please contact Deb Flurnoy, Clearwater Jazz Holiday Operations Manager at 727-461-5200 or deb@clearwaterjazz.com. Please seek the advice of your professional advisors.

CLEARWATER JAZZ HOLIDAY IS A QUALIFIED 501(c)(3) ORGANIZATION. CONSULT YOUR TAX ADVISOR. YOUR CONTRIBUTIONS ARE TAX DEDUCTIBLE TO THE AMOUNT ALLOWED BY LAW. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES ONLINE AT WWW.FRESHFROMFLORIDA.COM OR BY CALLING TOLL-FREE WITHIN THE STATE 1-800-HELP-FLA. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. FLORIDA DEPT. OF AGRICULTURE & CONSUMER SERVICES: CH15231 FEDERAL ID: 58-1910442